

FRANCINE J. LIPMAN
William S. Boyd Professor of Law
www.ssrn.com/author=334178

EDUCATION

NEW YORK UNIVERSITY SCHOOL OF LAW

LL.M. in Taxation, 1994

Graduate Editor, *Tax Law Review*; *Tax Law Review Scholar*

UNIVERSITY OF CALIFORNIA, DAVIS SCHOOL OF LAW

Juris Doctor, 1993; Order of the Coif

Editor in Chief, *U.C. Davis Law Review*

Outstanding Law Student Award - National Assoc. of Women Lawyers

SAN DIEGO STATE UNIVERSITY

Masters of Business Administration, 1989

Beta Gamma Sigma, Business Honors Society

UNIVERSITY OF CALIFORNIA, SANTA BARBARA

B.A. Business Economics, 1981

Graduated with Honors

PROFESSIONAL EXPERIENCE

Nevada Tax Commissioner (2016 - present) appointed by Governors Brian Sandoval(R) (2016-2019) and Steve Sisolak (D) (2020-2024).

Academic Faculty:

University of Nevada, Las Vegas

William S. Boyd Professor of Law (Fall 2012 - present)

Top 25 Most SSRN Downloaded Tax Professors

(included in top 25 ranking consistently since October 2006)

(http://taxprof.typepad.com/taxprof_blog/tax_prof_rankings/)

University of Nevada, Las Vegas

Chair of Faculty Senate University Tenure & Promotion Committee
(2020-2022)

Committee Member (2014-2019)

Courses: Basic Federal Income Tax; Taxation of Business Entities;
Accounting, Finance and Auditing for Lawyers; Advanced Federal
Income Tax; Tax Issues for Vulnerable Taxpayers

Chapman University School of Law

Professor of Law (2006 - Spring 2012)

Associate Professor of Law (2003-2005)

Courses: Income Tax for LL.M.s; Corporate Tax (JD/LL.M.); Taxation of Business Entities; Federal Income Tax; Accounting, Finance and Auditing for Lawyers (JD/LL.M.); Advanced Federal Income Tax; Federal Tax Research (JD/LL.M.); Taxes and Business Strategies (JD/MBA); Financial Accounting (M.B.A.)

Committees: Appointments (2004-06), Budget (2005-09), COTES (2009-11), Library (2004-05, 07), AALS Membership (2003-04), Honors Council (2003-04), Graduation Committee (2003-06), Faculty Advisor for JD/MBA Program (2003-11), Faculty Advisor for Phi Delta Phi (2009-11), Faculty Advisor for Tax Law Society (2010-11), Promotion/Tenure Committees for Faculty Colleagues (2008-11), Dean Search Committee (2010) (faculty appointee)

Volunteer Income Tax Assistance Program: Organize, recruit, operate, train, and manage a low-income taxpayer assistance clinic with during tax season.

Visiting Professor of Law

University of Nevada, Las Vegas, William S. Boyd School of Law
(Fall 2011)

UC Hastings College of the Law (Fall 2009)

Other Teaching Experience:

Chapman University

The George L. Argyros School of Business & Economics

Assistant Professor of Accounting (Fall 2001 – 2008)

Award for Excellence in Teaching May 2003

Board of Counselors Award for Excellence in Teaching May 2003

Award for Excellence in Scholarship, Teaching & Research May 2002

Accounting Society Faculty Advisor

Spring 1992-Fall 2001

Adjunct Professor of Taxation, Chapman University

Teaching Assistant, University of California, Davis, Dept. of Agricultural Economics (1993 Outstanding Teaching Assistant)

Legal and Business Experience:

O'MELVENY & MYERS LLP, Newport Beach, California 1997 - 2001
Special Counsel

IRELL & MANELLA LLP, Newport Beach, California 1994 - 1997
Tax Associate

DIAMOND DESIGNS, INC., San Diego, California 1985 - 1989
Chief Financial Officer

LEVITZ, ZACKS & CICERIC, Inc.
ARTHUR YOUNG & COMPANY, San Diego, California
Certified Public Accountant 1981 - 1985

Certified Acceptance Agent, February 2017 (active)
Admission to the Practice of Law: California Lawyer, January 1994 (active)
Admission to Practice of Accountancy: California CPA, August 1984 (active)

The Surly Subgroup blogger (2016 - current)
Tax Talk Tuesdays Commuter Radio Show on KUNV 91.5FM (2018 - 2020)
Tax Notes Columnist (2019 - current)

PUBLICATIONS AND PRESENTATIONS

Law Review Articles:

Not Taxing Puerto Rico? Whitewashing Impoverishment in U.S. vs Madero Vallejo, The Tax Lawyer (forthcoming 2023).

How to Design an Anti-Racist State & Local Tax System, 52 Seton Hall Law Review 1532 (2022).

[Tax Audits, Economics, and Racism](#) (Oxford Press 2022).

Humanizing the Tax System: What Nina Olson Did For America's Children and Their Families, 18 Pittsburgh Tax Review 157 (Fall 2020).

Social Security Retirement Benefits Timing: A Model for Working Families, co-authored with J.E. Williamson, 14 NAELA JOURNAL Issue 2 (Fall 2018) (peer-reviewed journal).

(Anti)Poverty Measures Exposed, 21 Florida Tax Review 389-533(2017) (peer-reviewed journal).

Social Security and Medicare Matters, with James E. Williamson, USC Major Tax Issues (August 2017) (peer reviewed journal).

Irresponsibly Taxing Irresponsibility: The Individual Tax Penalty Under the Affordable Care Act, coauthored with James Owens, 23 Georgetown Journal on Poverty Law & Policy 463 (2016).

Reconciling the Premium Tax Credit: Painful Complications for Middle- and Lower-Income Taxpayers, coauthored with James E. Williamson, 69 SMU Law Review Issue 351 (2016).

Healing Suffering Children Under the Internal Revenue Code, coauthored with Dawn Davis, 34 B.C.J.L. & Soc. Just. 311 (2014).

Access to Tax Injustice, 40 Pepperdine L. Rev. 1173 (Spring 2013).

The Social Security Benefits Formula and the Windfall Elimination Provision: An Equitable Approach to Addressing 'Windfall' Benefits, coauthored with Alan Smith, 39 J. Legis 182 (2012-2013).

The "Illegal" Tax, 11 CONN. PUB. INT. L.J. 93(Fall/Winter 2011).

Bearing Witness to Economic Injustices for Undocumented Immigrant Families: A New Class of "Undeserving" Working Poor, 7 NEV. L. J 736 (Summer 2007).

Taxing Undocumented Immigrants: Separate, Unequal and Without Representation, 59 THE TAX LAW. 1 (2006) and 9 HARV. LATINO LAW REV. 1 (2006) (lead article) republished in BENDER'S IMMIGRATION BULLETIN (2007) and excerpts republished in CRITICAL TAX THEORY (CAMBRIDGE UNIVERSITY PRESS 2009) (Top 10 Tax Article for SSRN ALL Time Downloads).

Anatomy of a Disaster Under the Internal Revenue Code, 6 FLA. TAX REV. 953 (2005) (peer-reviewed and edited journal) (publication offer also received from University of Cincinnati Law Review) republished in MONTHLY DIG. TAX ARTICLES (2006).

Enabling Work for People with Disabilities: A Post-Integrationist Revision of Underutilized Tax Incentives, 53 AMERICAN UNIVERSITY LAW REVIEW 393 (December 2003) (publication offers also received from Baylor, Rutgers and Houston Law Reviews); republished in MONTHLY DIG. TAX ARTICLES (October 2004); summarized in 53 CAN. TAX J. 300 (2003); and excerpts republished in CRITICAL TAX THEORY (CAMBRIDGE UNIVERSITY PRESS 2009).

The Working Poor Are Paying for Government Benefits: Fixing the Hole in the Anti-Poverty Purse, 2003 WIS. L. REV. 461 (publication offer also received from The Tax Lawyer) and excerpts republished in CRITICAL TAX THEORY (CAMBRIDGE UNIVERSITY PRESS 2009).

No More Parking Lots: How the Tax Code Keeps Trees Out of a Tree Museum and Paradise Unpaved, 27 HARV. ENVTL. L. REV. 471 (2003) (publication offers also received from the UCLA J. ENVTL. L. & POL'Y and the DUKE ENVTL. L. & POL'Y F.).

S Corporation Loss Limitations: The Tax Court Provides Potential Hope For Related Party Debt Restructurings, 22 VA. TAX REV. 67 (Summer 2002); republished in MONTHLY DIG. TAX ARTICLES (Sept 2003).

Incentive Stock Options and the Alternative Minimum Tax: The Worst of Times, 39 HARV. J. LEGIS. 337 (Summer 2002); reviewed in 51 CAN. TAX J. 710-12 (2003).

Will Refinancing an Installment Sale Obligation Trigger Recognition of Gain?, coauthored, J. REAL EST. TAX (Spring 1997) and republished in MONTHLY DIG. TAX ARTICLES (November 1997).

Will the Final Regulations under IRC Section 469(c)(7) Renew Taxpayer Interest in Real Estate?, coauthored, REAL EST. L. J. (Fall 1996).

Interest on Estate Taxes: A Comment, coauthored, TR. & EST. (August 1993) listed in REAL PROP., PROB. AND TR. J. (Spring 1995) as Significant Probate and Trust Literature.

Tracing the Concept of Stewardship to English Antecedents, coauthored, 23 BRITISH ACCOUNTING REVIEW 355 (1991).

Casebook:

Dodge, Fleming, Lipman & Peroni, *Federal Income Tax: Doctrine, Structure, and Policy: Text, Cases, Problems* (Lexis Nexis 5th Edition, 2019), with 2022 Cumulative Update.

Other Articles, Book Chapters and Publications:

Economic Justice Delivered through Tax Systems During the Covid-19 Pandemic, in *COVID-19: CIVIL RIGHTS & SOCIAL JUSTICE* (ABA Civil Rights & Social Justice, forthcoming April 2023) (Book Chapter).

Pandemic Tax Relief Pummels Poverty, Time to Make It Permanent, *ABA-Civil Rights & Social Justice*, 48 *Human Rights 2* (Jan. 2023).

Senator Harry Mason Reid: A Life of Purpose through Service, 174 *TAX NOTES* 394 (Jan. 2022), cross-published with *STATE TAX NOTES* (Jan. 2022); 174 *Tax Notes* 394 (Jan. 2022).

Nuts and Bolts of the 2021 Advanced, Enhanced Child Tax Credit, 173 *TAX NOTES* 319 (Oct. 2021), cross-published with *STATE TAX NOTES* (Oct. 2021).

State and Local Tax Takeaways Redux: More States are Filling the Federal Poverty Relief Void, with a republication of *State and Local Tax Takeaways*, *HOLES IN THE SAFETY NET: POVERTY & FEDERALISM* (Cambridge University Press 2019), *TAX NOTES* and *STATE TAX NOTES* (Aug. 2021).

Anatomy of the Aloha State Earned Income Tax Credit, with Christopher Pang, *State Tax Notes* (Feb. 2021).

We the People Must Pull America Back from the Abyss of Economic Injustice, *ABA-Civil Rights & Social Justice*, 46 *Human Rights 2* (Feb. 2021).

#BlackTaxpayersMatter: Anti-Racist Restructuring of US Tax Systems, with Nicolas Mirkay and Palma Strand, *ABA-Civil Rights & Social Justice*, 46 *Human Rights 1* (Dec. 2020).

U.S. Tax Systems Need Anti-Racist Restructuring, with Nicolas Mirkay and Palma Strand, 165 *TAX NOTES* 751-58 (Aug. 3, 2020), cross-published with *STATE TAX NOTES* (Aug. 3, 2020).

Making "Good Trouble" in Georgia, 165 *TAX NOTES* 641-43 (July 27, 2020), cross-published with *STATE TAX NOTES* (July 27, 2020).

Taxing Poor Kids, *ABA-Civil Rights & Social Justice Section*, 44 *Human Rights 3* (Nov. 2019) (lead article).

Child Tax Credit Redux, 164 *TAX NOTES* 22 (Nov. 25, 2019).

Celebrating (Tax) Justice in Baltimore, 164 *TAX NOTES* 8 (Aug. 19, 2019).

Pro Bono Matters in *On the Basis of Sex*, 164 *TAX NOTES* 7 (Aug. 12, 2019).

Because Living's Not Easy In the Big Easy, Vol. 38, No. 2, *ABA - SECTION OF TAXATION, Tax Times* (Winter 2019).

Tax Season is Underway: What You Need to Know, UNLV News Center (Feb. 13, 2019).

State and Local Tax Takeaways, HOLES IN THE SAFETY NET: POVERTY & FEDERALISM (Cambridge University Press 2019) (Book Chapter).

Georgia on My Mind, Vol. 38, No. 1, ABA - SECTION OF TAXATION, Tax Times (Fall 2018).

#Crip the Code to Enable Work, Vol. 37, No. 4, ABA - SECTION OF TAXATION, Tax Times (Summer 2018).

Commentary on Lucas v. Earl, FEMINIST JUDGEMENTS: REWRITTEN TAX OPINIONS (Cambridge University Press 2017) (Book Chapter).

Shining a Light on the PATH, Vol. 36, No. 4, ABA - SECTION OF TAXATION, Tax Times (Aug. 2017).

Getting to Know the Commonwealth Formerly Known as "Taxachusetts", Vol. 36, No. 1, ABA - SECTION OF TAXATION, Tax Times (Nov. 2016).

Pro Bono Matters in the District, Vol. 35, No. 3, ABA - SECTION OF TAXATION, Tax Times (June 2016).

The Earned Income Tax Credit and Nevada's Families, Nevada Lawyer Magazine (April 2016).

Pro Bono Matters in the City of (Fallen) Angels, Vol. 35, No. 2, ABA - SECTION OF TAXATION, Tax Times (Feb. 2016).

Pro Bono Matters to Farmworkers in Pennsylvania, Vol. 34, No. 4, ABA - SECTION OF TAXATION, NEWS QUARTERLY (Summer 2015).

Reaching Out: Students Helping Low-Income Taxpayers, William S. Boyd School of Law, Magazine (2015).

Pro Bono Matters: At the Crossroads in America, Vol. 34, No. 2, ABA - SECTION OF TAXATION, NEWS QUARTERLY (Winter 2015).

Pro Bono Matters: The City of Brotherly Love is Plagued With Poverty, Vol. 33, No. 4, ABA - SECTION OF TAXATION, NEWS QUARTERLY (Summer 2014).

Pro Bono Matters: The Face of Poverty is A Working Mother's Face, Vol. 33, No. 3, ABA - SECTION OF TAXATION, NEWS QUARTERLY (Spring 2014).

Tax Season 2014: Training, Tips, Traps and New Taxes, NEVADA LAWYER MAGAZINE (April 2014).

Tax Issues Can Be Fascinating, Public Interest Film Fest, Movie Review: We're Not Broke <http://news.unlv.edu/article/tax-issues-can-be-fascinating> (Sept. 2013).

Pro Bono Matters: Reflections on America the Beautiful: A Past, Present and Future of Service, Vol. 33, No. 1, ABA - SECTION OF TAXATION, NEWS QUARTERLY (Fall 2013).

Pro Bono Matters: Paying it Forward in Pasco, Vol. 32, No. 4, ABA - SECTION OF TAXATION, NEWS QUARTERLY (Summer 2013).

Pro Bono Matters: In Celebration of Mark Moreau - Co-Recipient of the 2013 Janet R. Spragens Award, Vol. 32, No. 3, ABA - SECTION OF TAXATION, NEWS QUARTERLY (Spring 2013).

Pro Bono Matters: "The Hardest Thing to Understand is the Income Tax", Vol. 32, No. 2, ABA - SECTION OF TAXATION, NEWS QUARTERLY (Winter 2013).

Pro Bono Matters: A Pro Bono Tax Practice Grows in Brooklyn, Vol. 31, No. 4, ABA - SECTION OF TAXATION, NEWS QUARTERLY (Summer 2012).

Pro Bono Matters: Pro Bono is Every Lawyer's Professional Responsibility, Vol. 31, No. 3, ABA - SECTION OF TAXATION, NEWS QUARTERLY (Spring 2012).

Social Security Benefits 101: The Windfall Elimination Provision, Vol. 31, No. 2, ABA - SECTION OF TAXATION, NEWS QUARTERLY (Winter 2012).

Pro Bono Matters: Still Fighting the War on Poverty, Vol. 31, No. 2, ABA - SECTION OF TAXATION, NEWS QUARTERLY (Winter 2012).

Social Security Benefits 101: The Windfall Elimination Provision, ORANGE COUNTY LAWYER (Dec./Jan. 2011).

Pro Bono Matters: A Chain Is Only As Strong As Its Weakest Link, Vol. 31, No. 1, ABA - SECTION OF TAXATION, NEWS QUARTERLY (Fall 2011).

Social Security Benefits Formula 101: ORANGE COUNTY LAWYER (May 2011).

Just A Matter of Fairness: Tax Consequences of the Services' Revised Community Property Treatment of the California Registered Domestic Partners, coauthored, Vol. 30, No. 2, ABA - SECTION OF TAXATION, NEWS QUARTERLY (Winter 2011).

Social Security Spouse and Survivor Benefits 101: Practical Primer Part II (Or Another Reason to Put a Ring on It), coauthored, Vol. 30, No. 1, ABA - SECTION OF TAXATION, NEWS QUARTERLY (Fall 2010); republished in ABA -Senior Lawyer Division, 21 EXPERIENCE 1 (2011).

Social Security Benefits Formula 101: A Practical Primer, Vol. 29, No. 4, ABA - SECTION OF TAXATION, NEWS QUARTERLY (Summer 2010) (number one downloaded tax article on SSRN for 7 weeks); Cited in Tax Notes as one of the Top 10 Must Read Estate & Gift Tax Articles in 2010 (2011).

Refreshing Your Recollection: 2009 Tax Filing and Payments, 52 ORANGE COUNTY LAWYER 34 (May 2010).

Saving Private Ryan's Tax Refund, 52 ORANGE COUNTY LAWYER (Feb. 2010).

Saving Private Ryan's Tax Refund: Poverty Relief for ALL Working Poor Military Families, ABA -SECTION OF TAXATION, NEWS QUARTERLY (Winter 2010).

Saving Private Ryan's Tax Refund, ABA -SECTION OF TAXATION, NEWS QUARTERLY (Fall 2009).

A Career in Tax Law: The Gift that Keeps on Giving in CAREERS IN TAXATION (ABA - Section of Taxation 2009).

Time is of the Essence: Seize the Opportunity for Fulfillment in 2009, ABA - SECTION OF TAXATION, NEWS QUARTERLY (Fall 2008).

Social Security Retirement Benefits and Immigrants, LexisNexis Legal Expert Commentaries (Nov. 2007).

Shrinking Boomer Social Security Retirement Benefits, ABA - SECTION OF TAXATION, NEWS QUARTERLY (Fall 2007).

Celebrating Life and Taxes, ABA -SECTION OF TAXATION, NEWS QUARTERLY (Fall 2006) and republished as one of the best articles published by the ABA in ABA, 24 GPSolo 42 (Sept. 2007).

Relief from the Rubble: Tax Assistance for Victims of the 2005 Hurricane Season, coauthored, ABA - SECTION OF TAXATION, NEWS QUARTERLY (Winter 2006).

The Social Security Benefits Timing Decision: A Model for Lower-Income Recipients, coauthored.

Undocumented Working Poor and Refundable Tax Credits, 107 TAX NOTES 1705 (June 27, 2005).

Unintended Consequences? Undocumented, Working Poor Families and the Refundable Child Tax Credit, 47 ORANGE COUNTY LAW. 10 (Feb. 2005).

More Alternatives in the Complex World of the Alternative Minimum Tax: The Election to Itemize Deductions, with coauthors, PRAC. TAX LAW. (Winter 2004).

Economic Stimulus Package Provides Significant Tax Benefits, 21 ECON. & BUS. REV. 34 (Dec. 2002).

Never-Ending Limitations on S Corporation Losses: The Slippery Slope of S Corporation Debt Guarantees, 80 TAXES 29 (June 2002).

Avoiding Malpractice Traps in Cases of Noncash Charitable Contributions, coauthored, 14 No. 2 PRAC. TAX LAW. 49 (Winter 2000) and republished in ALI-ABA CLE REV., Vol. 31, Number 2 (Feb. 25, 2000).

The New Accountant-Client Privilege Provision: A Partial Step Forward for Nonattorney Tax Practitioners, coauthored, NAT'L PUB. ACCT. (July 1999).

Accountant-Client Privilege Narrowly Defined by Congress, ORANGE COUNTY BUS. J. (Jan. 18, 1999).

Will the AMT Become the IRS' ATM?, KING HALL COUNSELOR: U.C. DAVIS SCHOOL OF LAW, (Winter 1998).

Taxing Women: A Book Review By a Nonlitigator, WOMAN ADVOC. (Fall 1998).

Windfall Deductions From Changing Depreciation, coauthored, J. PROP. MGMT. (Sept./Oct. 1996).

Avoiding Malpractice Traps in Tax Correspondence and Filings, coauthored, PRACT. TAX LAW. (Fall 1996).

Will Changes to the Passive Income Rules Renew Interest in Real Estate?, coauthored, J. PROP. MGMT. (May/June 1996).

Passive Loss Rules for Real Estate Professionals, coauthored, L.A. LAW. (Jan. 1996).

Improving the Principal Residence Disaster Relief Provisions, TAX NOTES (Feb. 6, 1995).

Recent Proposals to Redesign the EITC: A Reply to an Economist's Response, coauthored, TAX NOTES (Feb. 28, 1994).

The Earned Income Tax Credit: Too Difficult for the Targeted Taxpayers?, coauthored, TAX NOTES (Nov. 9, 1992).

Conferences, Lectures and Proceedings:

"Not Taxing Puerto Rico? Whitewashing Impoverishment in U.S. v. Vaello Madero," State and Local Tax Policy Symposium, Northwestern School of Law (June 10, 2023).

"The Who, What, When & How About ITINs," Economic Justice Conference, Dallas, Texas (May 11, 2023).

"Not Taxing Puerto Rico? Whitewashing Impoverishment in U.S. v. Vaello Madero," Faculty Tax Policy Colloquium Georgetown Law (April 25, 2023).

"Not Taxing Puerto Rico? Whitewashing Impoverishment in U.S. v. Vaello Madero," Poverty Law Conference, U.C. Berkeley School of Law (March 10, 2023).

"Tax Matters for Immigrants: Tax Season 2023" with the Urban Institute and the National Immigration Law Center (Feb. 24, 2023).

"ITINs: Office Hours for College Students" at TheDream.US (Feb. 14, March 14, April 11, 2023).

"Dynamics in State EITCs" State Innovation Exchange (SiX) & Nevada Revenue Coalition (Aug. 2, 2022).

"ITINs and EINs: What Are They and How Do I Get One?" The Dream US (July 26, 2022).

"Boosting Taxpayers Morale Globally: What Do Taxpayers Want?" Taxpayers Conference 2022 (July 12, 2022).

"Taxes and Working Immigrant Families in New York," New York Immigrant Coalition (June 15, 2022).

"Everything You Need to Know About ITINs, But Don't Even Know to Ask," New York Immigrant Coalition (June 13, 2022).

"Advanced, Enhanced Child Tax Credits: Antipoverty Program that Works," 2022 RESULTS International Advocacy Project (June 4, 2022).

"Taxes & Unauthorized Immigrants," Immigrants & Data Analysis, UCLA (May 9, 2022).

"How to Design an Antiracist State and Local Tax System," American Bar Civil Rights and Social Justice, Economic Justice Webinar (Apr. 22, 2022).

"Taxes and Immigrants," National Immigration Law Center, Center on Budget and Policy Priorities (Mar. 2, 2022).

"How to Design an Antiracist State and Local Tax System," Seton Hall Law Review Symposium, Newark, New Jersey (Feb. 25, 2022).

"State Earned Income Tax Credits Inclusive Expansions: Focusing on Oregon," Tax Faculty Speaker Series, University of Oregon, School of Law (Feb. 21, 2022).

"Taxes and Social Justice," Ohio Legal Aid Big Ideas Series, Akron, Ohio (Jan. 27, 2022).

"Nuts and Bolts of the Enhanced, Advanced Child Tax Credit with Senator Bennet," CPAacademy (Dec. 10, 2021)

"Expansions of the Earned Income Tax Credit: State and Local Living Tax Laboratories," National Tax Association (Nov. 18, 2021).

"Tax Audits, Economics, and Racism," University of Indiana, Bloomington, Tax Policy Forum (Sept. 23, 2021).

Supporting Latino Children: How Expanded Child Tax Credits Benefit Your Family, with Senator Cortez Masto, UnidosUs, UnitedWay of Southern Nevada (Sept 1, 2021).

"Taxes & Racial Justice," New York CPA State Society Meeting (July 22, 2021).

"The Advanced Child Tax Credit," Tax Talk Podcast with Kelly Erb, Bloomberg Tax (July 6, 2021).

"Taxes & Social Justice in the Law School Classroom" ABA Section of Taxation, Teaching Taxation Committee (May, 16, 2021).

"Rethinking the Earned Income Tax Credit" Washington & Lee School of Law, (April 14, 2021).

"Exposing Anti-Poverty Measures with a Health Law Framework" Wake Forest School of Law (April 6, 2021).

"Tax Season 2021" with Local Taxpayer Advocate Jeremy Oswald and Senator Catherine Cortez-Masto (April 5, 2021).

"#BlackTaxpayersMatter: Intersection of Race, Tax Systems, Laws & Enforcement," ABA Civil Rights & Social Justice, Black History Month (Feb. 5, 2021).

"Inequality, Race & Tax: Systems, Laws & Enforcement," ABA Tax Section Mid-Year Meeting (Jan. 28, 2021).

"Anti-Racist Action Items for Restructuring U.S. Tax Systems," Keynote Speech for Minnesota Tax Bar Annual Conference (Dec. 15, 2020).

"Tax Law & Social Justice" PACE LAW SCHOOL PODCAST (Nov 9, 2020).

"Taxes & Social Justice: How to Be An Anti-Racist Tax Professional," California Tax Bar and California Tax Policy Annual Meeting (Nov. 6, 2020).

"Taxes & Wealth Inequality," The PODVOCATE, Loyola University Chicago School of Law, <https://soundcloud.com/thepodvocate/the-racial-wealth-gap-taxes> (Oct. 28, 2020).

"Audited: Institutionalized Racism," CPA Academy CLE Live webinar (Oct. 2, 2020).

"Audited: Institutionalized Racism," Florida, Lee County Bar Association, Pro Bono Committee CLE webinar (Sept. 24, 2020).

"COVID-19 and Tax Relief for Individuals and Corporations Under the CARES Act," Arizona Bar CLE (Sept. 9, 2020).

"The Tax Code & Economic Justice in America," Tax Talk Tax Notes Podcast with Dr. Darrick Hamilton, The New School (Aug. 27, 2020).

"COVID-19 & Communities of Color: CARES Act Failures & Constitutional Litigation," CPA Academy webinar (July 30, 2020).

"#BlackTaxpayersMatter: COVID-19 & Failures Under the CARES Act for Communities of Color," ABA Civil Rights & Social Justice, Rapid Response Webinar Series (June 26, 2020).

"Tax Warriors Podcast: Tax Justice Interview" with William Schmidt, LITC Kansas City (May 29, 2020).

"Audited: Automated Racism," Law & Society Assoc. Annual Meeting, Denver, Colorado Online (May 29, 2020).

"COVID-19 and Individual Tax Matters," Guinn Center Town Hall, Webinar (May 22, 2020).

"Placism: A Comparative Analysis of the Tax Treatment of US Citizens Living Abroad and Unauthorized Immigrants," PODCAST Global Citizens, Online (May 19, 2020).

"COVID-19 and State and Local Financial Matters," ABA Civil Rights & Social Justice, Rapid Response Webinar Series (May 6, 2020)

"COVID-19 and Immigrants (Including Tax Matters)," Florida Rural Legal Services, Webinar (April 29, 2020)

"COVID-19 and Individual and Tax-Exempt Issues," ABA Civil Rights & Social Justice, Rapid Response Webinar Series (April 16, 2020)

"CAREs ACT and Tax Matters for Individuals and Businesses," Nevada Bar CLE (April 14, 2020)

"Everything You Need to Know About Individual Taxpayer Identification Numbers and Don't Even Know to Ask," Immigrants Rising and UNLV, William S. Boyd School of Law, Outreach & Education (Feb. 28, 2020).

"Immigrants & Tax Matters," UNIDOS Joins Senator Catherine Cortez Masto, Las Vegas, Nevada (Feb. 18, 2020).

"EITC Awareness Outreach," Nevada Pro Bono Tax Outreach, Las Vegas, Nevada (Jan. 31, 2020).

"Documenting Taxpayer Hardship," ABA Tax Section Civil & Criminal Tax Litigation (December 2019).

"Exit Strategies for Marijuana Businesses," International MJBusiness Conference (December 2019).

"State & Local Tax Matters: Economic, Racial & Gender Inequality," ABA Civil Rights & Social Justice, Economic Justice and State & Local Governments Committees (November 23, 2019).

"Immigrants Rising: Tax Issues Under the Tax Cuts & Jobs Act for Unauthorized Taxpayers," ABA Tax Section, Diversity Committee (October 4, 2019).

"A Conversation with Francine Lipman, Nevada Tax Commissioner, Tax Talk Podcast with Tax Notes (Aug. 15, 2019).

"Economic, Gender, and Racial Inequality," ABA Civil Rights & Social Justice, State & Local Governments Sections (July 17, 2019).

"Tax Season 2019: Tips and Traps for Nevadans," State of Nevada Bar (April 4, 2019).

"Tax Reform Gone Wrong: Exposing the High Cost of Trump Tax Cuts for People of Color," and "Advocacy as a Public Intellectual: Tax Talk Tuesdays Radio Show" National Professors of Color 2019, American University, Washington D.C. (March 21-24, 2019).

"Getting Ready for 2019 Tax Season," State of the State, KNPR (March 14, 2019).

"Tax Season Tips and Traps for the Unwary," Consumer Finance Protection Bureau, Monthly Webinar (Feb. 28, 2019).

"Tax Issues for Immigrant Families," EITC Funders (Feb. 26, 2019).

"Getting Ready for 2019 Tax Season," Immigrants Rising, Nationwide Webinar (Feb. 15, 2019).

"Proving Mental Health Abuse When Seeking Innocent Spouse Relief," American Bar Association - Tax Section: Criminal & Civil Controversy Division, Las Vegas, Nevada (Dec. 2018).

"Tax Reform Gone Wrong: Exposing the High Cost of Trump Tax Cuts for People of Color," Western Law Professors of Color and Asian Pacific American Law Professors Joint Conference, William S. Boyd School of Law, UNLV, Las Vegas, Nevada (Nov. 2018).

The Elephant in Nevada's Hotel Rooms: A Symposium on Social Consumption of Recreational Marijuana," William S. Boyd School of Law, UNLV, Las Vegas, Nevada (Nov. 2018).

"State and Local Tax Takeaways," Faculty Roundtable, Georgia State University, Atlanta, Georgia (Oct. 2018).

"2017 Individual, Estate & Business Tax Changes: An Overview for Tax Season 2018 and Beyond," Southern Nevada Association of Women Attorneys, Las Vegas, Nevada (Sept. 2018).

"State and Local Tax Takeaways," Southeastern Association of Law Schools, Boca Raton, Florida (August 2018).

Marijuana Policy Forum 2018, "Taxing Marijuana Federal, State and Local Issues," Las Vegas, Nevada (May 30, 2018).

"Feminist Tax Judgments: The Story of Lucas v. Earl," American Bar Association - Tax Section: Diversity Committee, Washington D.C. (May 9, 2018).

"Tax Issues under #TaxCutsAct2017 for Lower-Income Families," Webinar, Joint Presentation American Bar Association - Economic Justice and Civil Rights and American Bar Association - Tax Section (May 3, 2018).

"Social Security Timing Matters," Plenary Panel, Western Decision Sciences Institute Annual Meeting, Kauai, Hawaii (April 4, 2018).

"Taxing Marijuana: The Who, What, Why and When," Western Decision Sciences Institute Annual Meeting, Kauai, Hawaii (April 6, 2018).

"Low Income Taxpayer Clinics Providing Access to Tax Justice After the Great Recession from Sea to Shining Sea," National Network to End Domestic Violence, Annual Meeting, Las Vegas, Nevada (March 7, 2018).

"Tax Update 2018: Tax Cut & Jobs Act," Nevada State Bar, Las Vegas, Nevada (Feb. 14, 2018).

"DACA and Tax Matters," American Bar Association - Tax Section: Diversity Committee, San Diego, California (Feb. 9, 2018).

"(Anti)Poverty Measures Exposed," BYU School of Law, Faculty Tax Colloquium (Jan. 29, 2018).

"Tax Update 2017: ITIN Renewals & Tax Cut & Jobs Act," American Bar Association - Tax Section: Criminal & Civil Controversy Division, Las Vegas, Nevada (Dec. 2017).

"Everything You Need to Know About the ITIN (Individual Taxpayer Identification Number) Renewal Procedures, But Don't Even Know to Ask" University of Nevada, Las Vegas, William S. Boyd School of Law (Oct. 16, 2017).

"The 'Illegal' Registry: ITINs," Southeastern Association of Law Schools, Boca Raton, Florida (August 2017).

"Access Technology Tax Credit," American Bar Association - Section of Taxation, Diversity Committee, Washington D.C. (May 2017).

"Exposing (Anti)Poverty Measures," Faculty Enrichment, King Hall School of Law, U.C. Davis, Davis, Ca (March 9, 2017).

"Individual Taxpayer Identification Number (ITIN) Renewals and ITIN Tax-Filing Issues for Immigrants," webinar with IRS, National Immigration Law Center, La Raza, and Corporation for Economic Development (Jan. 25, 2017).

"Social Security and Medicare Planning for Boomers," USC Annual Tax Institute, Los Angeles, Ca (Jan. 24, 2017).

"Everything You Need to Know About the New ITIN Renewal Process," American Bar Association - Tax Section: Criminal & Civil Controversy Division, Las Vegas, Nevada (Dec. 7, 2016).

"20 Years After 'The End of Welfare:' Workfare Delivered Through Federal and State EITC Systems," American Bar Association, Section of Civil Rights and Social Justice and the Section of Taxation Webinar (Oct. 24, 2016).

"Measuring (Anti)poverty Relief," American Bar Association - Tax Section, Fall Joint Meeting, Diversity Committee Panel on Delivering Social Benefits through the Tax System, Boston, Massachusetts (Sept. 2016).

"State EITCs: A Living Laboratory for Improvements," Tax Discussion Group, Southeastern Association of Law Schools, Amelia Island, Florida (Aug. 7, 2016).

"De/reconstructing Poverty," Law & Society Annual Meeting, New Orleans (June 2016).

"The Tax Code and Income Inequality: Limitations and Political Opportunities," panelist, American Bar Association, Section of Civil Rights and Social Justice, Committee of Economic Justice (April 27, 2016).

"Taxes and Immigrants Families," Tax Outreach and Education, Sacramento Food Bank (April 19, 2016).

"Tax Law as a Career," University of California, Davis (April 18, 2016).

"Irresponsibly Taxing Irresponsibility: The Individual Tax Penalty under the Affordable Care Act," Western Decision Sciences Annual Meeting, Las Vegas Nevada (April 5, 2016).

"De/reconstructing Poverty," Poverty Law Conference: Academic Activism: Seattle University, Seattle, Washington (Feb. 19, 2016).

"The Shared Responsibility Payment: Irresponsibly Taxing Irresponsibility," University of Utah (Feb. 10, 2016).

"Tax Issues under the Affordable Care Act", American Bar Association - Tax Section: Criminal & Civil Controversy Division, Las Vegas, Nevada (Dec. 9, 2015).

"De/reconstructing Poverty," Multi-Faculty Workshop - University of Nevada, Las Vegas (Fall 2015).

"Taxes Issues for Low Income Immigrant Families," Community Outreach and Education for Lawyers, Legal Aid Center of Southern Nevada (Oct. 2015).

"Everyday Tax Issues for Immigrants," William S. Boyd School of Law University of Nevada, Las Vegas, co-sponsored with Immigrant Justice Initiative, Legal Aid Center of Southern Nevada, Nevada Legal Services Inc., Progressive Leadership Alliance of Nevada, and American Immigration Lawyers Association, Community Outreach and Education, CLE (August 6, 2015).

"Access to Tax Justice," Law and Society: Law's Promise and Law's Pathos, Access to Justice Panel, Seattle, Washington (May 2015).

"Reconciling the Premium Tax Credit Painful Complications for Lower and Middle Income Taxpayers," Western Decision Sciences Annual Meeting, Maui, Hawaii (April 2015).

"Business Tax Policy under the Proposed Nevada Gross Receipts Tax," Tax Policy Townhall, co-sponsored by the UNLV Boyd School of Law, College of Southern Nevada, Las Vegas Global Economic Alliance, Accion Nevada, Urban Chamber of Commerce, and Latin Chamber of Commerce (April 21, 2015).

"Tax Issues for Working Nevada Families," Community Outreach and Education in Southern Nevada (Feb. 28, Downtown Learning Village, March 13, Hermandad Mexicana, April 16, West Charleston Library).

"Access to Tax Justice," American Bar Association - Tax Section, Mid-Year Meeting, Diversity Committee Panel featuring Tax Court Judge Vasquez, Houston, Texas (Jan. 2015).

"Innocent Spouse Relief Panelist", American Bar Association - Tax Section: Criminal And Civil Controversy Division, Las Vegas, Nevada (Dec. 10, 2014).

"Deconstructing Poverty," Class Crits VI, U.C. Davis, King Hall School of Law, Davis, California (Nov. 16, 2014).

"Teaching Tax/Business Law Courses Through A Social Justice Lens," Society of Law Teachers Annual Joint LatCrit Meeting, University of Nevada, Las Vegas (Oct. 2014).

"Blueberry Soup," Discussion Leader, 4th Annual Public Interest Law Film Festival, ELECTORAL IDEALS AND REALITIES : Democracy, Influence, and Participation, University of Nevada, Las Vegas (Sept. 18-19, 2014).

"Taxing Gambling," Gaming Law Conference, Regulating Land Based Casinos, University of Nevada, Las Vegas (Sept. 4-5, 2014).

"Tax Court Procedure and Collection Due Process Hearings," University of Nevada, Las Vegas, Continuing Legal Education (August 7, 2014).

"The Nuts and Bolts of Tax Exempt Organizations," University of Nevada, Las Vegas, Continuing Legal Education (May 15, 2014).

Heal the Suffering Children Under the Internal Revenue Code, Poster Presentation, University of Nevada, Las Vegas (April 2014).

"Tax Season 2013 and Beyond: Updates, Tips, and Traps for the Unwary," Legal Aid of Southern Nevada, Nevada Legal Services LITC, and University of Nevada, Las Vegas (February 28, 2014).

50th Anniversary on the War on Poverty, Tax Matters, American Association of Law Schools, Poverty Law and Clinical Education Law Panel, New York, New York (January 4, 2014).

"Social Security Benefits 101: Everything You Need to Know, But Don't Even Know to Ask," Faculty Forum, University of Nevada, Las Vegas (Dec. 5, 2013).

"Heal the Suffering Children Under the Internal Revenue Code," Class Crits V, Stuck in Forward? Debt, Austerity and the Possibilities of the Political, Southwestern School of Law, Los Angeles, CA (Nov. 15, 2013).

"Social Security Benefits 101," Tax Officers Summit, Las Vegas, Nevada (Nov. 14, 2013).

"Tax Controversies: Navigating the Process," William S. Boyd School of Law, University of Nevada, Las Vegas (Nov. 7, 2013).

"Does Place Matter Under the Internal Revenue Code," Biennial LatCrit Conference, Resistance Rising, Theorizing and Building Cross Section Movements, Chicago, Illinois (Oct. 3-6, 2013).

"We're Not Broke," Corporate Tax Discussion Leader, 3rd Annual Public Interest Law Film Festival, University of Nevada, Las Vegas (Sept. 20, 2013).

"Does Place Matter for Dependents Under the Internal Revenue Code," Tax Discussion Group, Southeastern Association of Law Schools, West Palm Beach, Florida (August 8, 2013).

"Tax Issues for Immigrants," Outreach Event, American Bar Association - Tax Section, May Meeting, Washington DC (May 9, 2013).

"Tax Issues for Immigrants," American Bar Association - Tax Section, MidYear Meeting, Pro Bono Committee Panel, Orlando, Florida (Jan. 26 2013).

"Access to Tax Injustice," Occupy the Tax Code: The Buffett Rule, the 1%, and the Fairness/Growth Divide, Tax Advice for the Incoming Administration, Pepperdine University School of Law, Malibu, California (Jan. 18, 2013).

"Income Tax Inequality for the LGBTQ Communities: Registered Domestic Partners with Community Property Rights," ClassCrits V, From Madison to Zuccotti Park: Confronting Class and Reclaiming the American Dream, University of Wisconsin Law School, Madison, WI (Nov. 16-17, 2012).

"Social Security Benefits Formula: Everything You Want to Know But Are Afraid to Ask," HOAG Hospital Foundation, Endowment Council Meeting, Newport Beach, California (Jan. 26, 2012).

"An 'Illegal' Tax," LatCrit XVI Annual Conference, Global Justice: Theories, Histories, Futures, San Diego, California (Oct. 2011).

"Tax Reform for the Working Poor," American Bar Association - Tax Section, Diversity Committee Panel and 14th Amendment and Privacy Rights: The Case of Amalia's Tax and Translation Services, Pro Bono Committee Panel, Denver, Colorado (Oct. 2011).

"An 'Illegal' Tax," Criminalizing Economic Inequality, ClassCrit IV, American University, Washington College of Law, Washington D.C. (Sept. 2011).

"Pro Bono Matters," American Bar Association - Tax Section, Pro Bono Committee, Washington D.C. (May 2011).

"Tax Issues for Immigrants," Federal Bar Association 8th Annual Immigration Seminar, Memphis, Tennessee (May 2011).

"Tax Essentials for LGBTQ Communities" Orange County Equality Coalition, Orange County Lavender Bar, Tax Law Society, Outlaw, Chapman University, Orange, California (March 2011).

"Stealth Taxes: The Good, the Bad and the Ugly," 14th Annual Critical Tax Theory Conference, Santa Clara Law School, Santa Clara, California (April 8-9, 2011).

"Social Security Benefits 101: The Good, The Bad and The Ugly," La Jolla Estate and Probate Group, Orange County Bar Association, Newport Beach, California (March 2011).

"Social Security Benefits 101: The Good, The Bad and The Ugly," La Jolla Estate and Probate Group, La Valencia, La Jolla, California (February 3, 2011).

"Tax Counseling for the Exploding Population of Elders," Panelist/Moderator, American Bar Association - Tax Section, Pro Bono Committee, Mid-Year Meeting, Boca Raton, Florida (January 22, 2011).

"It Is A Matter of Life or Death: A Model for the Most Important Financial Decision for Working Poor Families," Critical Tax Theory Panelist Western People of Color Annual Legal Scholarship Conference, University of Hawaii, Hawaii (December 12, 2010).

"America: A Country of Immigrants Grappling with Immigration Reform," Tax Panelist Chapman University Diversity and Equity Week, Orange, California (November 3, 2010) Named PRIDE Awardee for 2010.

"Disaster Relief Under the Tax Code," American Bar Association - Tax Section, Individual-Income Tax Committee, Toronto, Canada (September 25, 2010).

"It Is A Matter of Life or Death: A Model for the Most Important Financial Decision for Working Poor Families," National People of Color Annual Legal Scholarship Conference, Seton Hall, Newark, New Jersey (September 12, 2010).

"Retirement Planning: From the Last Day of Work to the Last Day of Life" Southeastern Association of Law Schools Annual Meeting, West Palm Beach, Florida (Panelist: August 2010) and new faculty paper mentor.

“Married Filing Separately Tax Status: Or Another Reason Not to Put a Ring On It,” Law and Society Conference, Chicago, Illinois (May 2010).

“Taxing Private Ryan,” American Bar Association - Tax Section, Low-Income Taxpayer Committee, Washington DC (May 2010).

“Tax Tips and Traps for the LGBTQ Communities,” Tax Law Society and Orange County Equality Coalition, Chapman University School of Law (April 2010).

“Teaching Money and Economic Empowerment” Vulnerable Populations and Economic Realities, Poverty Law Conference, Society of American Law Teachers, Gate University, San Francisco, California (March 2010).

“Intersectionality In Action (Or Not) Across Disciplines: Tax and Intellectual Property,” 4th Annual Critical Race Studies Symposium: Intersectionality: Challenging Theory, Reframing Politics, Transforming Movements, UCLA School of Law, Los Angeles, California (March 2010).

“Taxing Private Ryan,” 2010 Western Region American Accounting Association Meeting, Lake Tahoe, California (April 2010).

“Conservation Easements: Going Greener,” UC Hastings College of the Law, Tax Concentration Seminar, San Francisco, California (Oct. 2009).

“Taxing Private Ryan,” Northeastern People of Color Legal Scholarship Conference, America’s New Class Warfare?, University at Buffalo Law, Buffalo, New York (Oct. 2009).

“Rising Economic Inequality and the Role of Law,” Southeastern Association of Law Schools Annual Meeting, West Palm Beach, Florida (Moderator: August 2009).

“Reaching Out to ESL Communities,” American Bar Association - Tax Section, Washington D.C. (May 2009).

“Taxing Private Ryan,” Law and Society Conference, Denver, Colorado (May 2009).

“The Undocumented Immigrant Tax,” 2009 Western Region American Accounting Association Meeting, Kauai, Hawaii (April 2009).

“The Undocumented Immigrant Tax,” Northeastern People of Color Legal Scholarship Conference, Education & the Economy: The Real Lives of People of Color, Boston University School of Law, Boston, Massachusetts (September 2008).

“The Taxation of Undocumented Immigrants,” Undocumented Hispanic Immigrants in the United States: Problems, Benefits and Prospects, North Texas University Interdisciplinary Conference, Denton, Texas (May 2008).

“The Graying of Poverty: The Rollercoaster Ride of Increasing Debt, Decreasing Savings and Lack of Financial Education” Law, Poverty and Economic Inequality Conference, Valparaiso University School of Law, Valparaiso, Indiana (April 2008).

“Shrinking Boomer Social Security Benefits,” Western Decision Sciences Institute, 37th Annual Meeting, San Diego, California (March 2008).

“Tax Blogging in the Classroom with Blackboard,” American Bar Association – Section of Taxation, Lake Las Vegas, Nevada (January 2008).

“Tenemos Sesenta Quatro Anos” LatCritXII,” Miami, Florida (October 2007).

“Undocumented Immigrants Under Immigration Reform: Emerging and Existing Tax Issues,” American Bar Association – Section of Taxation and Section of Real Property, Probate and Trust Law (Fall 2007).

“Immigration Reform: Got Taxes?” – Southeastern Association of Law Schools Annual Meeting, Amelia Island, Florida (July 2007).

“Bearing Witness to Economic Injustices of Undocumented Immigrants: A New Class of Undeserving Poor,” 2007 Western Region American Accounting Association Meeting, Costa Mesa, California (April 2007).

“Dialogue with Jim Doti: Undocumented Immigrants and Taxes - Public television interview on the topic of ‘Undocumented Immigrants and Taxes.’” This episode was aired on KOCE-PBS Tuesday, April 24, 2007, at 11:30 p.m., and on Sunday, April 29, at 10 a.m. and re-aired on Tuesday, July 24, 2007 at 11:30 p.m., and Sunday, July 29, at 10:00 a.m. The show is broadcast throughout Southern California, including Santa Barbara, the San Fernando Valley, Los Angeles, Orange County, the Inland Empire and Coachella Valley.

“Taxing the Working Poor: Current Policy and Future Changes,” University of Connecticut, Public Interest Law Symposium, Storrs, Connecticut (Nov 2006).

“Serving Immigrants,” Center for Economic Prosperity, Building Prosperity for Working Families, Los Angeles, California (Oct 2006).

“Taxing Undocumented Immigrants: Dirty Little Secrets,” LatCritXI, University of Las Vegas, Nevada (Oct 2006).

“Workshop on Publishing: Alternative Publishing Fora,” Southeastern Association of Law Schools Annual Meeting, Palm Beach, Florida (July 2006).

“Taxing Undocumented Immigrants: Separate, Unequal and Without Representation,” 2006 Conference of Western Law Professors of Color, San Diego, California (May 2006).

“Taxing Undocumented Immigrants: Separate, Unequal and Without Representation,” 2006 Western Region American Accounting Association Meeting, Portland, Oregon (April 2006).

“Weathering Disaster: Tax Implications of Hurricane Katrina: KETRA and GOZA: Relief from the Rubble or Another Disaster Waiting to Happen?” American Bar Association – Section of Taxation (February 2006).

“The Future of AMT: Repeal, Reform or Replacement of the Individual Income Tax,” American Bar Association Section of Taxation and Section of Real Property, Probate and Trust Law (Fall 2005).

“Unintended Consequences? Undocumented, Working Poor Families and the Refundable Child Tax Credit,” Proceedings of the American Accounting Association 2005 Annual Meeting (August 2005).

“The Social Security Benefits Timing Decision: A Model for Lower-Income Recipients,” coauthored, Proceedings of the American Accounting Association 2005 Annual Meeting (August 2005).

“Unintended Consequences? Undocumented, Working Poor Families and the Refundable Child Tax Credit,” Proceedings of the Western Regional Section of the American Accounting Association 2005 Annual Meeting (April 2005).

“The Social Security Benefits Timing Decision: A Model for Lower-Income Recipients,” coauthored, Proceedings of the Western Regional Section of the American Accounting Association 2005 Annual Meeting (April 2005).

“Enabling Work for People with Disabilities: A Post-Integrationist Revision of Underutilized Tax Incentives,” Western Regional Section of the American Accounting Association 2004 Annual Meeting (April 2004).

“Claiming the Standard Deduction for Clients Subject to the Alternative Minimum Tax May Cost Unnecessary Tax Dollars,” with coauthors, Proceedings of the Western Decision Sciences Institute Meeting (April 2004).

“What Happened to the Concept of Stewardship? A Revisitation Tracing Stewardship from English Antecedents to The Sarbanes - Oxley Act of 2002,” coauthored, Proceedings of the Western Decision Sciences Institute Meeting (April 2003).

“The Working Poor Are Paying for Anti-Poverty Benefits: Fixing the Hole in the Anti-Poverty Purse,” Proceedings of the Western Decision Sciences Institute Meeting (April 2003).

“Incentive Stock Options and the Alternative Minimum Tax: The Worst of Times,” Western Regional Section of the American Accounting Association 2002 Annual Meeting (April 2002).

“Never-Ending Constraints on S Corporation Loss Limitations: The Slippery Slope of S Corporation Shareholder Debt Guarantees,” coauthored, Proceedings of the Western Decision Sciences Institute Meeting (April 2002).

“Conservation Easements May Mitigate Differences Between Environmental Interests and the Economic Interests of the Owners of Natural Resources,” coauthored, Proceedings of the Western Decision Sciences Institute Meeting (April 2002).

“S Corporation Loss Limitations: The Tax Court Provides Potential Hope for Related Party Debt Restructurings,” Proceedings of the American Taxation Association Section of the American Accounting Association Meeting (Electronic) (February 2002).

“Noncash Charitable Contributions: New and Old Hazards of the Road,” coauthored, Proceedings of the Western Decision Sciences Institute Meeting (April 2000).

“Will the ‘AMT’ Become the IRS’ Money Machine?” - coauthored, Proceedings of the Western Decision Sciences Institute Meeting (April 1999).

“Transactional Issues,” coauthored, CEB Proceedings: Redesigning Blackacre: Acquiring, Enhancing, and Disposing of Real Property, 12th Annual Real Property Institute (February 1995).

Amicus Brief and Court Appearance:

Expert Witness in Colorado State Court matter regarding unlawful search and seizure of tax and related records from tax preparer’s office allegedly including evidence of identity theft. ACLU represented the plaintiff in this civil matter. Motion for injunctive relief was granted. The matter was appealed to the Colorado Supreme Court and the taxpayer prevailed. The Court awarded \$300,000 of legal fees.

In Opposition to Proposition 8, filed in the Supreme Court of the State of California as attorney and as amici (January 2009)

PROFESSIONAL MEMBERSHIPS, COMMITTEES AND EDITORSHIPS

American Association of Law Schools

Committee to Review Junior Scholarship for Annual Meeting 2012 (appointed by President Michael A. Olivas)

Committee to Review Junior Scholarship for Annual Meeting 2014 (appointed by President Leo Martinez)

American Accounting Association

American Taxation Association: Legal Research Committee 2001-2003

American Bar Association

Civil Rights & Social Justice Section, Economic Justice Comm. (2019 - present)

Tax Section -

AMT Task Force (2003)

NewsQuarterly Editor (2008-2010); Special Features Editor (2011-2016)

TaxTimes Editor (2016-2019)

Tax Fellowships Selection Committee (2011-2012, 2014-present)

Pro Bono Committee

Chair (2011-2012)

Vice Chair (2010-2011)

Publications Committee (2008-present)

Teaching Taxation Committee

Subcommittee on Panel Topic Selection (2010-2012)

American College of Tax Counsel (elected member 2013 - present)

American Law Institute (elected member spring 2012 - present)

American Bar Foundation Fellow (elected member fall 2015 - present)

California Bar (1994 - present)

California CPA (1984 - present)

Certified Acceptance Agent (Feb 2017 - present)

American Tax Policy Institute (elected Board of Trustees, May 2020 - present)

Community Lawyers, Inc., Compton, California (Nonprofit legal services provider)
Board Member/Treasurer (2010-2012)

Law & Society, Publication Committee (2019-2020)

M. Katherine Baird Darmer Equality Scholarship, Founder, Steering Committee
Member (2012 - 2018)

Orange County Equality Coalition, Advisory Board (2012 - 2015)

Melanie Kushnir Fellowship Selection Committee (2017 - 2020)

Tax Policy Committee, Senator Barack Obama Campaign For Change (Fall 2008)

AWARDS

Nevada Legal Services - 2014 Pro Bono Partner of the Year
Commendation from Senator Harry Reid for Pro Bono Services 2014